

PROPOSED NEW ISSUE

Expected Permanent School Fund Insured Ratings:

Moody's "Aaa"

Standard & Poor's "AAA"



*Georgetown Independent School District is a public school district serving more than 11,800 students living in Georgetown, Texas, the county seat in Williamson County. Georgetown ISD is home of the most inspired students, served by the most empowered leaders. Their mission is to inspire and empower every learner to lead, grow and serve.*

**\$76,585,000\***

**Unlimited Tax School Building Bonds, Series 2019-A**

Anticipated date of RETAIL offering:

**Tuesday, January 15, 2019\***

Anticipated date of INSTITUTIONAL offering:

**Wednesday, January 16, 2019\***

**Anticipated Preliminary Official Statement Release Date\*:** Anticipated on or around January 9, 2019.

**Settlement Date\*:** Anticipated to be on or about February 7, 2019.

**Maturity Schedule\*:** Bonds mature on August 15 in years 2020 and 2022 through 2040.

*To obtain a copy of the Preliminary Official Statement for the District's Series 2019-A issue, please contact one of the underwriters listed below*

**Senior Manager:**

**J.P.Morgan** 855.231.8873

**Co-managers:**

<b>Citigroup</b>	855.644.7252	<b>Raymond James</b>	512.686.1080
<b>RBC Capital Markets</b>	512.708.6310		

These bonds may not be sold, nor may offers to buy be accepted, prior to the time an "Official Statement", as such term is defined by Securities and Exchange Commission Rule 15c2-12, is delivered in final form. Under no circumstances shall this announcement constitute a recommendation, an offer to sell, or a solicitation of an offer to buy, nor shall there be any sale of the bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Assuming continuing compliance with certain tax regulations, covenants, and agreements, Bond Counsel is expected to release an opinion that the interest on the bonds is not subject to gross income for federal income tax purposes. Before purchasing any bond, contact your tax advisor to determine any other applicable federal, state, and local tax consequences. All information in this advertisement is subject in all respects to the information presented in the Official Statement.

NOT FDIC-Insured	NO Bank Guarantee	MAY Lose Value
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\*Preliminary, subject to change